

REVOLUTIONIZE YOUR DRUG DISCOVERY

WWW.HELIGENICS.COM

About Us

➤ Heligenics' proven breakthroughs in biotechnology power our GigaAssayTM to deliver high-quality biologic leads – at accelerated 4x speed!

➤ Our GigaAssay generates a MEGA-MAPTM activity and variant landscape

> Outpace the competition – Heligenics supercharges biologics discovery that is scalable at a significantly lower cost



Tackling Obesity: A Massive Opportunity

≻650+ million people affected worldwide

- >Current clinical approaches and their limitations
 - GLP-1 analogs & incretins (types of hormones), lipase inhibitors, appetite suppressants
 - Limited potency requires increased dosing
 - Immune response reduces effectiveness
 - Nausea, diarrhea, and vomiting drive patients away
- > Challenges in new biologic drug development
 - High costs and long timelines limit pre-clinical development
 - Slow, tedious methods are choking innovation and stalling lead discovery



Incretin Tri-agonist¹ Solution Biobetter for Obesity with Balanced Activity

GigaAssay: proprietary technology that drives market-shifting cost savings.

- > 4X faster
- ▶ 90%+ success in validation of lead² generation

Market Opportunity	Heligenics Solutions
Increase potency	Rapidly pinpoint potent biologics from 100k+ leads to reduce dosing and side effects
Balanced activity	Customized leads with desired activity across three different receptors
Improved stability	Discover stable leads that reduce dosing – no guesswork
Oral forms	Unlock oral delivery with innovative molecular tweaks and natural modifications
Customized biologics	MEGA-Map landscapes reveal full variant activity 4x faster than conventional single-track technology



Our GigaAssay Technology for Discovery of Incretin Tri-agonist Drug Leads

Our patented GigaAssay rapidly screens >100k incretin tri-agonist variants across multiple targets for precise, highly impactful results

- > Breakthrough efficiency: lower costs, faster launch
- > Discovery and lead verification 4x faster than conventional methods
 - Less than one year with GigaAssay vs US average of 4.5 years
 - Rapid asset validation: A single GigaAssay will deliver up to 50 actionable leads in <1 year
- > Tailored assays drive 90%+ projected clinical trial success
- GigaAssay accelerates lead validation with vast libraries and MEGA-Map landscapes

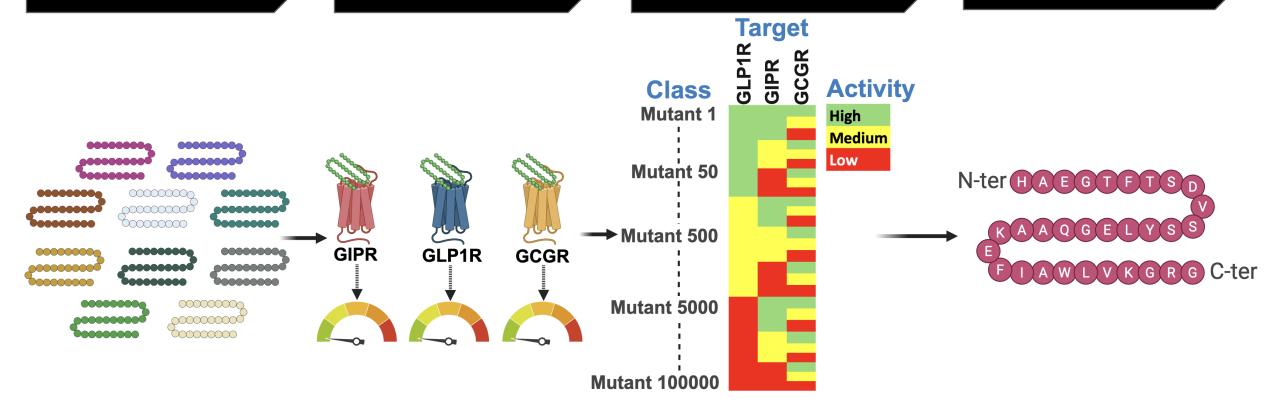
How? – With the GigaAssay 100k's of leads tested in human cells - simultaneously

>100k different incretin leads simultaneously

Cell-based GigaAssay measures bioactivity

Visualize GigaAssay data output for bioactivity across multiple targets

Purify, verify, patent balanced activity leads for clinical testing





Dr. Martin Schiller mschiller@heligenics.com

Heligenics Inc.
10530 Discovery Drive
Las Vegas, NV 89135
www.heligenics.com

